

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 17, 2020
2. SEC Identification Number
147584
3. BIR Tax Identification No.
002-727-376-000
4. Exact name of issuer as specified in its charter
PREMIERE HORIZON ALLIANCE CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 1705, East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 8635-7715
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK p 0.25 PAR VALUE	2,254,117,253

11. Indicate the item numbers reported herein
Item No. 9 Other Item

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Premiere Horizon Alliance Corporation

PHA

PSE Disclosure Form 4-24 - Results of Annual or Special Stockholders' Meeting

References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Results of Annual and Special Stockholders' Meeting

Background/Description of the Disclosure

During the annual stockholders' meeting of Premiere Horizon Alliance Corporation (the "Company" or "PHA") held today, December 17, 2020, the following were elected directors for the current year:

AUGUSTO ANTONIO C. SERAFICA, JR.
 GEORGE EDWIN Y. SYCIP
 WINSTON A. CHAN
 RAUL MA. F. ANONAS
 VICTOR Y. LIM
 RAMON A. RECTO
 DANILO A. ANTONIO
 FELIPE A. JUDAN (Ind. Director)
 RAMON G. SANTOS (Ind. Director)

List of elected directors for the ensuing year with their corresponding shareholdings in the Issuer

Name of Person	Shareholdings in the Listed Company		Nature of Indirect Ownership
	Direct	Indirect	
Augusto Antonio C. Serafica, Jr.	72,500,001	44,070,000	Lodge with PCD Nominee
George Edwin Y. Sycip	2,010,000	0	Not Applicable
Raul Ma. F. Anonas	1	21,250,000	Lodge with PCD Nominee
Winston A. Chan	2,500	0	Not Applicable
Ramon A. Recto	1	0	Not Applicable
Victor Y. Lim	83,000	0	Not Applicable
Danilo A. Antonio	10,000	0	Not Applicable
Felipe A. Judan	10,000	0	Not Applicable
Ramon G. Santos	2,500	0	Not Applicable

External auditor

SyCip Gorres Velayo & Co. as the Company's external auditor for 2020-2021

List of other material resolutions, transactions and corporate actions approved by the stockholders

The stockholders also approved the following matters:

1. Reappointment of SyCip Gorres Velayo & Co. as the Company's external auditor for the current year 2020-2021;
2. Approval and ratification of the Memorandum of Agreement, subscription agreements and related transactions between the Company and Marvin Dela Cruz on behalf of the shareholders of Squidpay Technology Inc. ("SPT Shareholders");
3. Approval and ratification of the subscription to, and issuance of, 263,636,364 common shares out of the existing unissued authorized capital stock of the Company by the SPT Shareholders;
4. Increase in the Company's authorized capital stock from Php563,556,000.00 divided into 2,254,224,000 common shares with par value of Php0.25 each share, to up to Php1,500,000,000.00 divided into 6,000,000,000 common shares with a par value of Php0.25 per share, as may be fixed by the Board of Directors, and the corresponding amendment to Article Seven of the Company's Amended Articles of Incorporation;
5. Subscriptions by SPT Shareholders to up to 2,539,393,939 shares and certain existing creditors to up to 303,030,303 shares out of the increase in authorized capital stock of the Company, as may be finalized by the Board of Directors; and
6. Waiver of the requirement to conduct a rights/public offer under the Philippine Stock Exchange ("PSE") Additional Listing Rule in connection with the issuance of shares to SPT Shareholders and existing creditors who are related parties.

As previously disclosed to the Securities and Exchange Commission and PSE, and as stated in the Company's Definitive Information Statement made available to all stockholders on the Company's website and on PSE Edge prior to this meeting, on October 29, 2020, the Company entered into a Memorandum of Agreement with an investor group led by Marvin Dela Cruz for the equity infusion through a subscription of a total of 2,803,030,303 shares (the "Subscription Shares") or up to 55% ownership in PHA. Subscription to these shares is at Php0.33 per share for a total consideration of Php925.0 Million, of which Php300 Million will be in cash and the balance of Php625 Million will be via a combination of cash and/or infusion of Squidpay Technology Inc ("SPT") shares over a period of 2 years, with the intent of making SPT a subsidiary or a significant affiliate of PHA.

The parties executed on October 29, 2020, the subscription agreements covering the 263,636,364 PHA shares issued from the unissued authorized capital stock, at a price of Php0.33 per shares or total consideration of Php87.0 million payable in cash. The remaining 2,539,393,939 shares will be subscribed and issued from an increase in authorized capital stock of PHA to 6.0 Billion shares, which has been approved by the PHA shareholders at this meeting. Upon completion of the transactions contemplated in the Memorandum of Agreement, the SPT Shareholders are expected to own up to 55% of the resulting outstanding capital stock after the increase in authorized capital stock.

For details on the Memorandum of Agreement and transactions with the SPT Shareholders, please refer to the Comprehensive Corporate Disclosure submitted by the Company to the PSE, which was also attached to the Amended Definitive Information Statement.

Other Relevant Information

Amended to indicate that Mr. Ramon Santos is one of the elected director of PHA.

Filed on behalf by:

Name	Raul Ma. Anonas
Designation	Executive Vice President, CIO/ COO

COVER SHEET

1 4 7 5 8 4

SEC Registration
Number

P R E M I E R E H O R I Z O N A L L I A N C E
C O R P O R A T I O N

(Company's Full Name)

U N I T 1 7 0 5 1 7 T H F L O O R , E A S T T O
W E R P H I L I P P I N E S T O C K E X C H A N G E
C E N T R E , E X C H A N G E R O A D O R T I G A S
C E N T E R , P A S I G C I T Y

RAUL MA. F. ANONAS

Contact Person

Tel No. 8632-7715

Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year
Meeting

FORM TYPE

0 5
Month Day
Annual

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

PSE No.
SEC No. 147584
FILE No.

Remarks: Please use BLACK ink for scanning purposes



December 17, 2020

The Philippine Stock Exchange, Inc.
6th Floor, Philippine Stock Exchange Tower
5th Avenue corner 28th Street
Bonifacio Global City
Taguig City

Attention: **Ms. Janet Encarnacion**
Disclosure Department

Gentlemen:

During the annual stockholders' meeting of Premiere Horizon Alliance Corporation (the "Company" or "PHA") held today, December 17, 2020, the following were elected directors for the current year:

AUGUSTO ANTONIO C. SERAFICA, JR.
GEORGE EDWIN Y. SYCIP
WINSTON A. CHAN
RAUL MA. F. ANONAS
VICTOR Y. LIM
RAMON A. RECTO
DANILO A. ANTONIO
FELIPE A. JUDAN (Ind. Director)
RAMON G. SANTOS (Ind. Director)

The stockholders also approved the following matters:

1. Reappointment of SyCip Gorres Velayo & Co. as the Company's external auditor for the current year 2020-2021;
2. Approval and ratification of the Memorandum of Agreement, subscription agreements and related transactions between the Company and Marvin Dela Cruz on behalf of the shareholders of Squidpay Technology Inc. ("SPT Shareholders");
3. Approval and ratification of the subscription to, and issuance of, 263,636,364 common shares out of the existing unissued authorized capital stock of the Company by the SPT Shareholders;
4. Increase in the Company's authorized capital stock from Php563,556,000.00 divided into 2,254,224,000 common shares with par value of Php0.25 each share, to up to Php1,500,000,000.00 divided into 6,000,000,000 common shares with a

par value of Php0.25 per share, as may be fixed by the Board of Directors, and the corresponding amendment to Article Seven of the Company's Amended Articles of Incorporation;

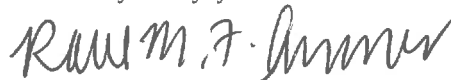
5. Subscriptions by SPT Shareholders to up to 2,539,393,939 shares and certain existing creditors to up to 303,030,303 shares out of the increase in authorized capital stock of the Company, as may be finalized by the Board of Directors; *and*
6. Waiver of the requirement to conduct a rights/public offer under the Philippine Stock Exchange ("PSE") Additional Listing Rule in connection with the issuance of shares to SPT Shareholders and existing creditors who are related parties.

As previously disclosed to the Securities and Exchange Commission and PSE, and as stated in the Company's Definitive Information Statement made available to all stockholders on the Company's website and on PSE Edge prior to this meeting, on October 29, 2020, the Company entered into a Memorandum of Agreement with an investor group led by Marvin Dela Cruz for the equity infusion through a subscription of a total of 2,803,030,303 shares (the "Subscription Shares") or up to 55% ownership in PHA. Subscription to these shares is at Php0.33 per share for a total consideration of Php925.0 Million, of which Php300 Million will be in cash and the balance of Php625 Million will be via a combination of cash and/or infusion of Squidpay Technology Inc ("SPT") shares over a period of 2 years, with the intent of making SPT a subsidiary or a significant affiliate of PHA.

The parties executed on October 29, 2020, the subscription agreements covering the 263,636,364 PHA shares issued from the unissued authorized capital stock, at a price of Php0.33 per shares or total consideration of Php87.0 million payable in cash. The remaining 2,539,393,939 shares will be subscribed and issued from an increase in authorized capital stock of PHA to 6.0 Billion shares, which has been approved by the PHA shareholders at this meeting. Upon completion of the transactions contemplated in the Memorandum of Agreement, the SPT Shareholders are expected to own up to 55% of the resulting outstanding capital stock after the increase in authorized capital stock.

For details on the Memorandum of Agreement and transactions with the SPT Shareholders, please refer to the Comprehensive Corporate Disclosure submitted by the Company to the PSE, which was also attached to the Amended Definitive Information Statement.

Very truly yours,



RAUL MA. F. ANONAS

Chief Operating Officer / Corp. Info. Officer