

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 22, 2021
2. SEC Identification Number
147584
3. BIR Tax Identification No.
002-727-376-000
4. Exact name of issuer as specified in its charter
PREMIERE HROIZON ALLIANCE CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 1705, East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 863-7715
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P 0.25 PAR VALUE	5,096,541,496

11. Indicate the item numbers reported herein
Item No. 9 Other Item

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Premiere Horizon Alliance Corporation

PHA

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

The change in the number of issued and outstanding shares was due to the subscription of the following a.) the Memorandum of Agreement (MOA) signed between PHA and the investor group led by Marvin dela Cruz, having 2,539,393,939 shares which was executed last October 29, 2020, and b.) The board approved subscription of existing creditors having 303,030,304 shares. This was disclosed on October 29, 2020 under Material Information/Transaction (SEC Form 17-C).

The said issuance is coming out of the new increase in authorized capital stock, a total of 2,842,424,243 new common shares with an aggregate par value of Php 710,606,060.75, at a subscription price of Php 0.33 per share. The total subscription price is Php 938,000,000.19. Following the issuance of the 2,842,424,243 new common shares, the Company's total outstanding shares are 5,096,541,496 common shares consisting of the new 2,842,424,243 common shares plus 1,815,480,889 listed fully paid shares and 438,636,364 fully paid shares applied for listing. Copies of the SEC Certificate of Approval of the Increase of Capital Stock and the SEC Certificate of Filing of Amended Articles of Incorporation was included in the disclosure on June 1, 2021 under Amendments to Articles of Incorporation.

Please see the attached ANNEX "A" for the breakdown on partially and fully paid shares.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
PHA	2,254,117,253	5,096,541,496

Outstanding Shares

Type of Security /Stock Symbol	Before	After
PHA	2,254,117,253	5,096,541,496

Other Changes, if any

In percent	Before	After
Public float	82	36.27
Foreign Ownership level	6.52	3

Filed on behalf by:

Name	Raul Ma. Anonas
Designation	Executive Vice President, Chief Operating Officer, Chief Information Officer (CIO) and SEC Compliance Officer

ANNEX "A"

MDC Group (Partially Paid Shares)

	TOTAL	TOTAL DUE	TOTAL PAID	EQUIVALENT	RECEIVABLE
<i>INVESTOR GROUP</i>	SUBSCRIBED SHARES	AMOUNT	AMOUNT	SHARES PAID	AMOUNT
1 MARVIN DELA CRUZ	1,389,802,253	458,634,743.49	118,158,685.92	358,056,624	340,476,057.57
2 RAISSA ABAINZA QUERI	191,735,537	63,272,727.21	15,818,181.72	47,933,884	47,454,545.49
3 ENRICO ALFONSO TAMAYO	200,826,447	66,272,727.51	16,568,181.96	50,206,612	49,704,545.55
4 HARRISON YAP	200,826,446	66,272,727.18	16,568,181.96	50,206,612	49,704,545.22
5 ROGELIO DE RAMA	200,826,446	66,272,727.18	16,568,181.96	50,206,612	49,704,545.22
6 KENNETH SEE	101,930,830	33,637,173.90	8,409,293.64	25,482,708	25,227,880.26
7 AUGUSTO M. COSIO, JR.	33,976,943	11,212,391.19	2,803,097.88	8,494,236	8,409,293.31
8 ROBERTO B. ORTIZ	33,976,943	11,212,391.19	2,803,097.88	8,494,236	8,409,293.31
9 CHRISTINA PENA LEONG	69,734,519	23,012,391.27	5,753,097.90	17,433,630	17,259,293.37
10 LESLIE SZE TAN	20,000,000	6,600,000.00	1,650,000.00	5,000,000	4,950,000.00
11 CHARMAINE N. COBANKIAT	25,757,575	8,499,999.75	2,125,000.02	6,439,394	6,374,999.73
12 MARIAN PENA	70,000,000	23,100,000.00	5,775,000.00	17,500,000	17,325,000.00
TOTAL	2,539,393,939	837,999,999.87	213,000,000.84	645,454,548	624,999,999.03

CREDITOR GROUP (Fully Paid)

	TOTAL	TOTAL DUE	TOTAL PAID
	SUBSCRIBED SHARES	AMOUNT	AMOUNT
13 AUGUSTO ANTONIO C. SERAFICA, JR.	200,000,000	66,000,000.00	66,000,000.00
14 PAUL DAVID P. JAMLANG	15,151,516	5,000,000.28	5,000,000.28
15 RAUL MA. F. ANONAS	37,272,728	12,300,000.24	12,300,000.24
16 KATHRYN YU CHENG SEE	25,303,030	8,349,999.90	8,349,999.90
17 ANDRES A. DEL ROSARIO	25,303,030	8,349,999.90	8,349,999.90
TOTAL	303,030,304	100,000,000.32	100,000,000.32

GRAND TOTAL	2,842,424,243	938,000,000	313,000,001.16
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