

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 13, 2022

2. SEC Identification Number

147584

3. BIR Tax Identification No.

002-372-727-000

4. Exact name of issuer as specified in its charter

Premiere Horizon Alliance Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Unit 1705, East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas  
Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

(02) 8632 - 7715

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P 0.25 PAR VALUE	5,096,541,496

11. Indicate the item numbers reported herein

Item No. 9 Other Item

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Premiere Horizon Alliance Corporation

**PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares**  
**References: Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Change in Number of Issued and Outstanding Shares

**Background/Description of the Disclosure**

On July 20, 2021, the Board of Directors of the Company approved the issuance of 540,983,008 new shares (the "Convertible Loan Shares") in favor of Convertible Notes Holders that exercised their rights to convert their outstanding receivables, comprised of principal and accrued interest, to new shares of the Company at a price of Php0.70 per share. The total amount converted is Php378,688,107.56, comprised of Php354,000,000.00 in principal and Php24,688,107.56 in accrued interest.

On March 22, 2022, the Securities and Exchange Commission approved the issuance of the 540,983,008, common shares arising from the conversion of debt that was approved by the Board of Directors on July 20, 2021. The stock certificates for the 540,983,008 shares were issued by the Stock Transfer Agent and recorded in the transfer books on March 31, 2022

**Change(s) in Number of Issued and Outstanding Shares**

**Issued Shares**

Type of Security /Stock Symbol	Before	After
PHA	5,167,376,496	5,708,359,504

**Outstanding Shares**

Type of Security /Stock Symbol	Before	After
PHA	5,167,376,496	5,708,359,504

**Other Changes, if any**

In percent	Before	After
Public float	42.54	46.72
Foreign Ownership level	5.12	4.71

**Filed on behalf by:**

<b>Name</b>	Paolo Antonio Martinez
<b>Designation</b>	Asst. Vice President, Group Financial Controller, Deputy Chief Information Officer, Data Protection Officer