

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 25, 2023
2. SEC Identification Number
147584
3. BIR Tax Identification No.
002-727-376-000
4. Exact name of issuer as specified in its charter
Premiere Horizon Alliance Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 1705, East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 8632 - 7715
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P 0.25 PAR VALUE	5,708,359,504

11. Indicate the item numbers reported herein
Item No. 9 Other Item

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Premiere Horizon Alliance Corporation

PHA

PSE Disclosure Form 4-26 - Legal Proceedings
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Updates on the Legal Case against Marvin C. Dela Cruz and Augusto Antonio C. Serafica, Jr.

Background/Description of the Disclosure

In relation to the criminal complaint filed by Premiere Horizon Alliance Corporation (“PHA”) for Estafa against Messrs. Augusto Antonio C. Serafica, Jr. and Marvin C. Dela Cruz (subject of the corporation’s disclosure dated 6 December 2022), on 20 January 2023, PHA was informed by its external retained counsel that the Office of the City Prosecutor of Pasig City has issued its Resolution dated 28 December 2022 finding probable cause to indict and bind for trial Messrs. Serafica, Jr. and Dela Cruz for the crime of Estafa under Article 315 (1)(b) of the Revised Penal Code.

Accordingly, the corresponding Information dated 28 December 2022 for Estafa against Messrs. Serafica, Jr. and Dela Cruz was filed, and, raffled to Branch 155 of the Regional Trial Court of Pasig City, in the case entitled, “People of the Philippines vs. Augusto Antonio C. Serafica, Jr. and Marvin C. Dela Cruz”, docketed as R-PSG-23-00208-CR on 19 January 2023.

Name of the court or agency in which the proceedings are pending

Regional Trial Court of Pasig City Branch 55

Date Instituted

Jan 19, 2022

Docket Number

R-PSG-23-00208-CR

Principal Parties

Premiere Horizon Alliance Corporation (“PHA”) vs. Messrs. Augusto Antonio C. Serafica, Jr. and Marvin C. Dela Cruz

Nature and description of the legal proceedings

On December 6, 2022, Premiere Horizon Alliance Corp. (“PHA”) filed a criminal complaint for estafa before the Pasig City Prosecutor’s Office against Messrs. Augusto Antonio C. Serafica, Jr. and Marvin C. Dela Cruz for the alleged misappropriation of the sum of Thirty Two Million Pesos (PHP32,000,000.00) in corporate funds in connection with a Bonifacio Global City Project. Mr. Serafica is currently a member of the PHA Board of Directors while Mr. Dela Cruz is a shareholder of PHA.

On 20 January 2023, PHA was informed by its external retained counsel that the Office of the City Prosecutor of Pasig City has issued its Resolution dated 28 December 2022 finding probable cause to indict and bind for trial Messrs. Serafica, Jr. and Dela Cruz for the crime of Estafa under Article 315 (1)(b) of the Revised Penal Code.

The effect(s) on the Issuer's business or operations, if any

The legal proceedings do not affect the Company's operation.

Other Relevant Information

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Filed on behalf by:

Name	Raul Ma. Anonas
Designation	Executive Vice President, Chief Operating Officer, Chief Information Officer (CIO) and SEC Compliance Officer

COVER SHEET

1 4 7 5 8 4

SEC Registration
Number

P R E M I E R E H O R I Z O N A L L I A N C E
C O R P O R A T I O N

(Company's Full Name)

U N I T 1 7 0 5 1 7 T H F L O O R , E A S T T O
W E R P H I L I P P I N E S T O C K E X C H A N G E
C E N T R E , E X C H A N G E R O A D O R T I G A S
C E N T E R , P A S I G C I T Y

RAUL MA. F. ANONAS

Contact Person

Tel No. 8632-7715

Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year
Meeting

FORM TYPE

0 5
Month Day
Annual

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

PSE No.
SEC No. 147584
FILE No.

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER**

1. Date of Report: **25 January 2023**
2. SEC identification number: **147584** 3. BIR Tax Identification No.: **002-727-376-000**
3. Exact name of registrant as specified in its charter:
PREMIERE HORIZON ALLIANCE CORPORATION.
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: (SEC Use Only)
7. Address of registrant's principal office: Postal Code
UNIT 1705, EAST TOWER, PHILIPPINE STOCK EXCHANGE CENTRE, EXCHANGE ROAD
ORTIGAS CENTER, PASIG CITY **1605**
8. Registrant's telephone number, including area code: **(+632) 8632-7715**
9. Former name, former address and former fiscal year, if changed since last report: **NOT APPLICABLE**
10. Securities registered pursuant to Sections 8 & 12 of the Code, or Sections 4 & 8 of the RSA:

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>COMMON STOCK P 0.25 PAR VALUE</u>	<u>5,708,359,504 COMMON SHARES</u> 2,254,117,253 Issued and Listed

11. Item number/s reported herein:

Item 9. Other Events

Updates on the Legal Case against Marvin C. Dela Cruz and Augusto Antonio C. Serafica, Jr.

In relation to the criminal complaint filed by Premiere Horizon Alliance Corporation ("PHA") for Estafa against Messrs. Augusto Antonio C. Serafica, Jr. and Marvin C. Dela Cruz (subject of the corporation's disclosure dated 6 December 2022), on 20 January 2023, PHA was informed by its external retained counsel that the Office of the City Prosecutor of Pasig City has issued its Resolution dated 28 December 2022 finding probable cause to indict and bind for trial Messrs. Serafica, Jr. and Dela Cruz for the crime of Estafa under Article 315 (1)(b) of the Revised Penal Code.

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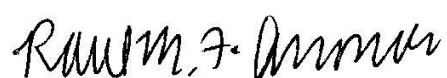
The legal proceedings do not affect the Company's operation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Premiere Horizon Alliance Corporation
Issuer

25 January 2023
Date

A handwritten signature in black ink, appearing to read "Raul Ma. F. Anonas". The signature is written in a cursive, slightly slanted style.

RAUL MA. F. ANONAS
Corporate Information Officer