

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 21, 2018
2. SEC Identification Number  
147584
3. BIR Tax Identification No.  
002-727-376-000
4. Exact name of issuer as specified in its charter  
PREMIERE HORIZON ALLIANCE CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 1705, East Tower, Philippine Stock Exchange Center, Exchange Road, Ortigas  
Center, Pasig City  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(02) 632-7715
9. Former name or former address, if changed since last report  
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P 0.25 PAR VALUE	1,990,480,889

11. Indicate the item numbers reported herein  
Not Applicable

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Premiere Horizon Alliance Corporation

## PHA

### PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

PHA Complete Private Placement of Premiere Georesources and Development, Inc. (PGDI) to comply with SEC Public Float Requirements

#### Background/Description of the Disclosure

In connection with the planned listing by way of introduction of Premiere Georesources and Development, Inc. ("PGDI" -- formerly Redstone Construction and Development Corporation or "RCDC"), a subsidiary of Premiere Horizon Alliance Corporation ("PHA"), and the attendant SEC guidelines requiring a minimum public ownership of 20% for companies applying for listing, PHA is pleased to announce that it has completed the private placement of 523M PGDI shares owned by PHA, representing 9.6% of PGDI's 5,454M outstanding shares.

As a result of the private placement, PGDI will have a public ownership of 23.5% upon submission of listing application. The strategic ownership will be at 76.5% consisting of PHA at 54.7%, and other strategic partners at 21.8%.

The private placement was done at a price of Php0.20 per share, corresponding to a PGDI market valuation of Php1.1B.

The transaction closing documents shall subsequently be executed by the concerned parties and will be disclosed as soon as completed.

#### Other Relevant Information

-

#### Filed on behalf by:

<b>Name</b>	Raul Ma. Anonas
<b>Designation</b>	CIO/ COO