

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 12, 2022

2. SEC Identification Number

147584

3. BIR Tax Identification No.

002-727-376-000

4. Exact name of issuer as specified in its charter

Premiere Horizon Alliance Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Unit 1705, East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605

8. Issuer's telephone number, including area code

(02) 8632 - 7715.

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P 0.25 PAR VALUE	5,096,541,496

11. Indicate the item numbers reported herein

Item No. 9 Other Item

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Premiere Horizon Alliance Corporation

PHA

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Approval of the Securities and Exchange Commission (SEC) Valuation

Background/Description of the Disclosure

Further to our disclosure on July 21, 2021, we advise that 540,983,008 common shares have been issued in favor of convertible note holders at a conversion price of Php0.70 per share following the Securities and Exchange Commission approval of the valuation and payment of corresponding documentary stamp taxes. As a result of the conversion, the Company's liabilities were reduced by Php378,688,107.37 and equity was increased by the amount of Php377,335,649.85 as of April 1, 2022. The difference in the liabilities and equity pertains to the documentary stamp tax.

The Board of Directors approved the issuance of the new shares on July 20, 2021. Since the shares were issued from the unissued authorized capital stock, stockholders' approval is not necessary.

We hereby attached the Certificate of Approval of Valuation which was received last March 22, 2022.

Other Relevant Information

None

Filed on behalf by:

Name	Paolo Antonio Martinez
Designation	Asst. Vice President, Group Financial Controller, Deputy Chief Information Officer, Data Protection Officer



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building, PICC
City of Pasay, Metro Manila

COMPANY REG. NO. 147584

**CERTIFICATE OF APPROVAL
OF VALUATION**

KNOW ALL PERSONS BY THESE PRESENTS:

This is to certify that the valuation of advances in the amount of P135,245,752.00 be applied as payment for the additional issuance of 540,983,008 shares at par value of P0.25 each from unissued portion of the present authorized capital stock of

PREMIERE HORIZON ALLIANCE CORPORATION

was approved by the Commission on this date pursuant to the provision of Section 61 of the Revised Corporation Code of the Philippines, Republic Act No. 11232, which took effect on February 23, 2019.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at Pasay City, Metro Manila, Philippines, this 22nd day of March, Twenty Twenty Two.

GERARDO E. DEL ROSARIO

Director

Company Registration and Monitoring Department

DAC/100