

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 10, 2021
 2. SEC Identification Number
147584
 3. BIR Tax Identification No.
002-727-376-000
 4. Exact name of issuer as specified in its charter
Premiere Horizon Alliance Corporation
 5. Province, country or other jurisdiction of incorporation
PHILIPPINES
 6. Industry Classification Code(SEC Use Only)
 7. Address of principal office
Unit 1705,East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
 8. Issuer's telephone number, including area code
(02) 8632-7715
 9. Former name or former address, if changed since last report
Not Applicable
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|---|
| Common Stock P 0.25 Par Value | 2,254,117,253 |
11. Indicate the item numbers reported herein
Item No. 9 Other Item

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Premiere Horizon Alliance Corporation

PHA

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

PAYMENT OF PHP100M EQUITY INFUSION FROM THE NEW PHA INVESTOR GROUP

Background/Description of the Disclosure

We advise that on February 10, 2021, Premiere Horizon Alliance Corporation (the "Company" or "PHA") has received the third tranche of the equity infusion of Php100 Million from the Investor Group led by Mr. Marvin Dela Cruz, and PHA confirms that 100% of the agreed upon initial cash investment or Php300 Million, has already been completed.

PHA thereafter will file for an increase in Authorized Capital Stock ("ACS") of Php936,444,000 representing 3,745,776,000 shares to reach 6,000,000,000 shares with a par value of Php0.25 per share. The subscription to 2.54B partially paid shares will allow the Investor Group to own 55% of PHA, post-subscription to the new increase in ACS. The filing of the increase in ACS will also include the 303,030,304 shares subscribed by the existing creditors.

The following updates are all in accordance with the Memorandum of Agreement signed by PHA and the Investor Group as disclosed on October 29, 2020.

Other Relevant Information

-

Filed on behalf by:

Name	Raul Ma. Anonas
Designation	Executive Vice President and COO, Chief Information Officer (CIO) and SEC Compliance Officer